

Effective Marketing via Quick Financial Planning

NEW Goals Approaches Achievement



Would you like to...

- ... increase profitability?
- ... enhance professionalism?
- ... improve business productivity?
- ... reduce time spent on calculation?

Table of Content:

What is Quick Financial Planning?
Why Quick Financial Planning is needed?
Maximizing Sales in Financial Planning Process?
Sample Case Study and Demo

Learn how to **enhance business success** with quick financial analysis; All Participants will

GET PFW™ Software FREE!!!
Personal Financial Wizard

Date : 19th May 2007 (Saturday)
Time : 9.00 am – 12.00 pm
Venue : Finsys Solution Sdn. Bhd.
Speaker : Mr. Anderson Cheah

Mr. Anderson Cheah - a successful young technopreneur with BBA (Hons.) degree. Founder and Managing Director of FINSYS SOLUTION SDN BHD, a pioneer software house supporting Financial and Estate Planning Solutions. He was the winner of Royal Education Award and Gold Medal Award of the Harvard Business School Alumni Club Malaysia. A certified member of the International Association of Registered Financial Consultant (IARFC) and a regular speaker, he has been invited as guest speaker by various companies and associations to speak on financial and estate planning. A specialist in Plan Report Writing, he has developed Intelligent Financial Wizard (iFW) and Personal Financial Wizard (PFW) software that has helped many Financial and Estate Planner in their practice.

FINSYS
Ultimate Success Solution

Finsys Solution Sdn. Bhd. (667590-T)
73-3A-2, Jln Metro Perdana Barat 1,
Tmn Usahawan Kepong, 52100 KL.

www.finsys.com.my

Registration Form

I would like to register for: **Effective Marketing via Quick Financial Planning Program**



Registration Fee

Program Registration Fee RM 450.00 per person
Early Bird (Registered and Paid by 01/05/2007) RM 399.00 per person
Group Discount: Register 4 person and the 5th attend for free!

Participant Details

Name:	_____
Company Name:	_____
Designation:	_____
Hand Phone No.:	_____
Tel No.:	_____
Fax No.:	_____
Email:	_____
Address:	_____

Payment Option

Pay by Cheque: RM _____
Please post cheque payable to Finsys Solution Sdn. Bhd.

Pay by Electronic Fund Transfer:
Please pay to Finsys Solution Sdn. Bhd.
CIMB Bank Account No. 1249-001-261005-8
(Fax payment confirmation slip to Finsys 03-6250 2700)

Pay by Credit Card RM _____
Please charge to my MasterCard Visa

Card No. _____

CVV2 No. (Last 3 digit no. at the back of card)

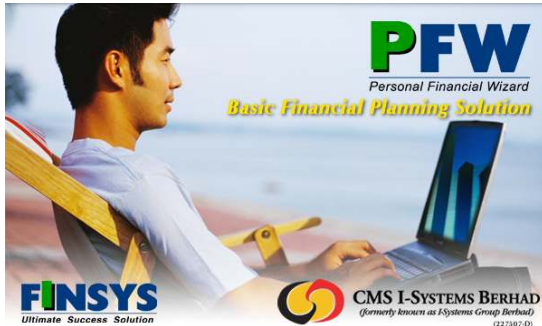
Name of Cardholder: (as appear in card) _____

Signature: _____ Expiry Date: _____

For enquiries and registration, please contact 03-62501700, fax to 03-62502700 or email enquiry@finsys.com.my

Strategic Marketing Partner: **MONEY CONCEPTS MALAYSIA SDN. BHD.**
Tel: 603-6203 2892, 2894 Fax: 603-6203 2825 Website: www.moneyconcepts.com.my

Personal Financial Wizard (PFW)TM



PFW is a state-of-the-art basic financial planning software solution specially design to help perform comprehensive calculation and to produce result in a simple and easy to understand manner. This software program allows you to create basic financial plan and to print professional looking report at your finger tips. You are able to create five sets of financial plans for five different individuals / families at any point of time using this software tool.

Innovative product features :-

- **Personal and family profile**
- **Financial Planning Module**
 - Financial Planning Goals
 - Asset and Liability Summary and Charts
 - Personal Financial Health Check
 - Income & Expenses Analysis and Charts
 - Income Protection Planning
 - Retirement Planning
 - Child Education Planning
 - Emergency Fund Analysis
 - Liability Cancellation Analysis
 - Risk Profiling

Would you like to...

- ☺ Learn to apply financial and estate planning concepts ?
- ☺ Mastering complicated calculation in short period of time ?
- ☺ Create your own personal financial plan DIY ?
- ☺ Design your financial plan without 3rd party influences ?
- ☺ Assist family/friends to calculate financial needs ?

Basic Financial Planning Solution

Benefits

- ☺ Simplify complicated analysis process
- ☺ Short learning curve and easy to use
- ☺ Learn financial & estate planning from experts
- ☺ Develop your own personal financial plan
- ☺ Able to help family members / friends to plan
- ☺ Upgradeable and data exportable to the professional iFW (Intelligent Financial Wizard).

- **Estate Planning Goals Setting**
- **Flexible Report Printing Features**
- **Handy Tools**
 - User Friendly Financial Calculator
 - Loan Amortizing Calculators
- **Record Maintenance - Export Manager**



Strategic Technology Partner



" PFW comes together with fundamental Financial and Estate Planning Training Program to assist you for an easy startup. For enquiries, give us a call today ! "

Finsys Solutions Sdn. Bhd. (667590-T)

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